



PROVINCIAL
TREASURY

Provincial Government of the Western Cape

LOCAL GOVERNMENT BUDGET MANAGEMENT

CFO FORUM PRESENTATION

8 SEPTEMBER 2011



SDBIPs 2011/12

- 27 SDBIPs have been received
- 3 Municipalities did not submit their SDBIPs
- 27 SDBIPs have been assessed
- Assessment in line with MFMA Circular 13
- Compliance with reporting requirements
- Usefulness and Reliability
- Assessment reports to be submitted to municipalities -15 September 2011
- Better indicators – An improvement in 2009/10 SDBIPs
- Continues training to improve quality of SDBIPs



TRAINING

- The Audit Findings on Predetermined Objectives .
- Workshop 28 September 2011
- Aim of the Workshop
 - Discuss Audit Findings from the audit of reporting on predetermined objectives for 2009/10 financial year;
 - Chart a way from and auditee's perspective on pre determined objectives;
 - Report back on the lessons learned from the recent benchmark study tour to the UK and Europe;
 - Launch a training programme to facilitate the reporting against pre-determined objectives



TRAINING PROGRAMME: REPORTING ON PRE-DETERMINED OBJECTIVES

- TOR has been completed with USB-ED
- USB-ED will provide training to municipal officials
- Goal to improve maturity levels on the reporting on pre-determined objectives
- Training PMS Managers, IDP Managers, Financial Practitioners and Internal Auditors
- Pilot training will commence in mid January 2012
- More information to be provided at Workshop on 28 September 2011



KEY FACTOR FOR IMPROVING SDBIPs

- Sustained leadership
- Effective oversight of performance reporting
- Proper record keeping
- Prepare regular accurate and complete performance reports
- Assess service efficiency, quality
- Comparative measures: benchmarks, best practices



JOINT WORKING GROUP

- PT and DPLG agreed on closer synergies
- IDP Indaba and the LG MTEC (2 &3)
- IDP Indaba 2 and LG MTEC 2 to be held in February 2012
- DPLG will do an assessment of draft IDPs by April 2012 for input into LG MTEC 3